Oracle HCM Cloud: Approvals and Extensibility

Duration: 1 Day

What you will learn

In this intensive course, you'll learn how to create approval rules and customize HCM applications. This includes how to use the Oracle BPM worklist and sandboxes.

Learn to:

 Create approval rules and groups.
 Use BPM worklist to configure approval rules.
Customize the springboard.
Customize a page by adding a hyperlink.
 Modify page appearances.
 Customize a page by applying conditional changes.

Benefits to You
Ensure a smooth, rapid implementation of HCM approvals. Better understand the configuration options so that you can make improved decisions during implementation. Become more effective at extending and customizing Oracle HCM applications.

This course is relevant for any customers using Fusion Applications through Release 11.1.11.
Note:This course includes a preview of Release 12 new features

Audience
Implementation Consultant

Related Training

Suggested Prerequisites
Introduction to Oracle HCM Cloud

Introduction to Oracle Human Capital Mgmt Cloud

Course Objectives
Configure approval rules, conditions, and approver groups

Describe approval and FYI notifications

Use BPM worklist to configure approval rules

Create and work with sandboxes

Customize the springboard

Identify key approval concepts, such as approval workflow, approval policies, and approval transactions

Customize a HCM page by adding content to the page

Modify HCM page appearances

Customize a page by applying conditional changes

Update a descriptive flexfield

Course Topics

Oracle Fusion Approvals and Extensibility Overview
Lesson and Course Objectives
Course Schedule
Course Hands-On Activities, Introduction, and Sign Ins
Oracle Fusion Resources

Approvals Security and Functional Security Manager
Role Based Access Control
Role Types
Security Reference Implementation
Set up Approval Through FSM

Approval Management Overview
Approval Workflow Overview
Approval Policies Overview
Approval Transactions Overview

Approvals Rule Configuration
Approval Rules Overview
Parts of an Approval Rule
Creating an Approval Rule
Approval Attribute Overview
Adding Approvers
Configuring Approver Settings

Approvals Rule Configuration
Approval Notifications Overview
FYI Notifications Overview

Approval Types and Approval Groups
Approval Types Overview
Position Hierarchy Overview
Approval Groups Overview

Oracle BPM Worklist
HCM Approval Management in Oracle BPM Worklist

Roles and Rights for Approving Tasks
Task Aggregation Overview
FYI Notification in BPM
Notification and Reminder Settings
Modifying Approval Rules in BPM Worklist
Setting the Transaction to Automatically Approve

Sandboxes
Sandboxes Overview
Working With Sandboxes
Types of Sandboxes
Types of Customizations in Sandboxes

Extensibility, Customization, and Personalization
Customization Layers Overview
Working with Shared Components
Customizing the Springboard
Customizing Page Components
Page Composer Migration

Working With the Page Composer
Adding Content to a Page
Modifying Page Appearances
Applying Conditional Changes

Using Flexfields
Describing Flexfields and Components
Describing Flexfields Types
Deploying and Migrating Flexfields